

Technical Instructions

Document No. 155-507 June 15, 2016

SAX Electronic Valve Actuator

Non-spring Return, 24 Vac, 3-Position Control





Description	The SAX Non-spring Return (NSR), Electronic Valve Actuator requires a 24 Vac supply to provide three-position control of a valve. This actuator is designed to work with Flowrite 599 Series 2-way and 3-way valves or Siemens flanged, Pressure Independent Control Valves with a 3/4-inch (20 mm) stroke.					
Features	 24 Vac/Vdc operating voltage Direct-coupled installation requires no special tools or adjustments Visual stroke indication Manual override Overload and stall protection Optional functions with auxiliary switches, potentiometer, and stem heater Maintenance-free 					
Application	These electronic actuators are designed to be used with Flowrite 599 Series valves with 3/4-inch (20 mm) stroke in hot and chilled water, and low pressure (<15 psi) steam service applications, or with Siemens flanged, Pressure Independent Control valves with 3/4-inch (20 mm) stroke in hot and chilled water applications in closed loop HVAC systems. NOTE: Consult Technical Support if using with a TEC.					
Product Number	SAX81.03U (Actuator Prefix Code 373)					

Specifications	Operating voltage	24 Vac <u>+</u> 20% / 24 Vdc + 20% / -15%, Class 2			
Power supply	Frequency	45 to 65 Hz			
	Fusing of supply lines	Max. 10A slow			
	Power consumption				
	Stem retracts/extends	5 VA/3.75 W			
Function data	Positioning times	30 s			
	Positioning force	800 N			
	Nominal stroke	20 mm			
	Permissible medium temperature (valve fitted)	-13°F to 266°F (-25°C to 130°C)			
Signal inputs	Positioning signals "Y1", "Y2"	3-position			
	Voltage	24 Vac ± 20%/24 Vdc + 20%/-15%			
Connecting cable	Wire gauge	16 to 24 AWG			
	Cable entries	3 entries for 1/2" conduit connection			
Degree of protection	Housing from vertical to horizontal	IP54, as per EN 60529			
U	With Weathershield ASK39.1	NEMA 3R			
	Insulation class for 24 Vac/Vdc	Class III, as per EN 60730			
Environmental	Operation	IEC 60721-3-3			
conditions	Climatic conditions	Class 3K5			
	Mounting location	Indoors (weather-protected)			
	Ambient temperature Humidity (non-condensing)	23°F to 131°F (-5°C to 55°C) 5 to 95% rh			
	Transportation	IEC 60721-3-2			
	Climatic conditions Temperature	Class 2K3 -13°F to 158°F (-25°C to 70°C)			
	Humidity	< 95% rh			
		IEC 60721-3-1			
	Storage Temperature	5°F to 131°F (-15°C to 55°C)			
	Humidity	5 to 95% rh			
	Max. media temperature when mounted on	266°F (130°C)			
	a valve				
Environmental		ISO 14001 (environment)			
compatibility		ISO 9001 (quality)			
		SN36350 (environment-compatible			
		products)			
	CE conformity	RL 2002/95/EG (RoHS)			
Standards	CE conformity As per EMC directive	2014/30/EU			
	Immunity	EN 61000-6-2:[2005] Industrial			
	Emissions	EN 61000-6-3:[2007] Residential			
	Australia	RCM			
	UL conformity (24 Vac/Vdc)	UL 873			
	C-UL conformity (24 Vac/Vdc)	Certified to Canadian standard C22.2			
		No. 24-93			

Specifications (Continued)	Potentiometer ASZ7.5/135 Voltage Current rating	0 to 135 Ω <u>+</u> 5% 10 Vdc <4 mA			
Accessories	Potentiometer ASZ7.5/200 Voltage Current rating	0 to 200 Ω <u>+</u> 5% 10 Vdc <4 mA			
	Potentiometer ASZ7.5/1000 Voltage Current rating	0 to 1,000 Ω <u>+</u> 5% 10 Vdc <4 mA			
	Auxiliary switch ASC10.51 Switching capacity	24 to 230 Vac, 6A res., 2A Ind.			
	Stem heating element ASZ6.6	24 Vac, 40 VA/30W			

Accessories

NOTE: Installation instructions are included with each accessory.

Product Number	Auxiliary Switch ASC10.51	Potentiometer ASZ7.5/ ¹⁾	Stem Heating Element ASZ6.6
SAX81.03U	Max. 2	Max. 1	Max. 1

1) Available with 135 Ω , 200 Ω , or 1000 Ω .

Auxiliary Switch ASC10.51



Auxiliary switch ASC10.51 switches on or off when a certain position is reached. The switching point can lie between 0 to 100%.

Potentiometer ASZ7.5/..



Potentiometer ASZ7.5/.. (1000 Ω , 200 Ω , 135 Ω) delivers an ohmic value to the controller giving the exact position of the actuator (continuous position feedback).

Stem Heating Element ASZ6.6



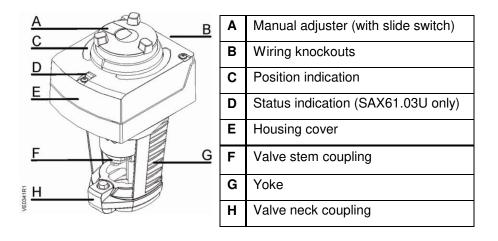
Weather Shield ASK39.1



Stem heating element ASZ6.6 prevents the formation of ice on the stem when the medium temperature drops below $32^{\circ}F$ (0°C). It is suited for universal use with valves having a stem or spindle diameter of 10 or 14 mm.

Weather Shield ASK39.1 protects the actuator when installed outdoors. Provides NEMA 3R protection.

Components



Operation

The actuator accepts a 24 Vac control signal to Y1, which causes the actuator's stem retainer to move toward the valve (extend). A 24 Vac control signal to Y2 causes the actuator's stem retainer to move toward the actuator (retract). The stroke travel is proportional to the length of time the signal is applied.

When power is turned off or in the event of a power failure, the actuator maintains its position.

In the 3-position (floating) actuators, deviation occurs (See Figure 1):

- after several positioning signals Y1 and Y2 in the same direction since the stroke movement starts with a delay of 300 ms.
- when positioning signals Y1 and Y2 are active for less than 300 ms since the stroke movement cannot be made in that case.
- Accurate position feedback is made possible with the help of a potentiometer.

NOTE: Consult Technical Support if using with a TEC.

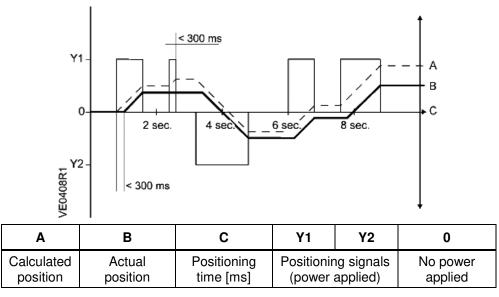
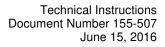
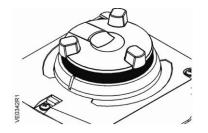


Figure 1. Three-position (Floating) Actuator Deviation.

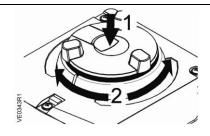
Automatic mode





When the motor drives the manual adjuster turns. In Automatic Mode, the manual adjuster is used for indication of travel. If the manual adjuster is held firm in this mode, there is no transmission of power to the gear train.

Manual operation

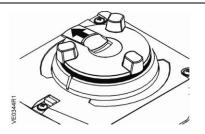


When pushing the manual adjuster down (1), it engages and the actuator can be manually operated.

When turning the manual adjuster in a clockwise/counterclockwise direction (2), the actuator's stem extends/retracts.

An overload protection prevents damage to the manual adjuster.

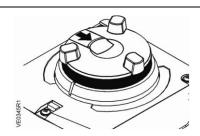
Setting the position



When the black slide switch is pushed out, the manual adjuster remains engaged.

When in this mode, do not turn the manual adjuster.

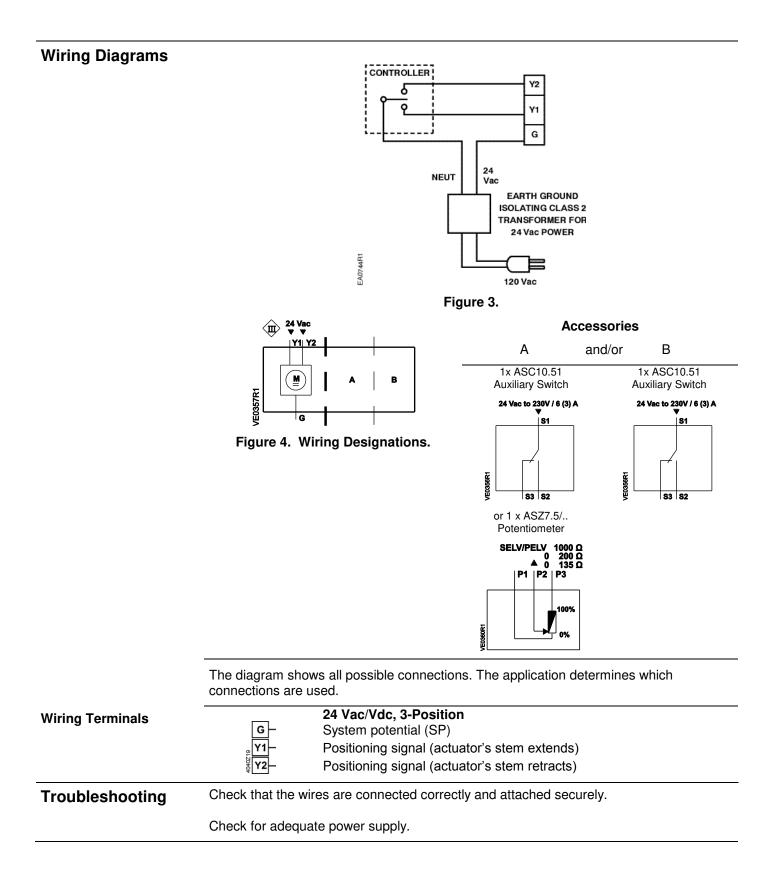
Disengaging the setting



When the black slide switch is pushed back in, and the manual adjuster is not pressed down, the manual adjuster returns to Automatic Mode.

Mounting and Installation

Installation	Hotor Use Outdoor Use ¹						
	1) Only in connection with Weather Shield ASK39.1 for NEMA 3R protection.						
	Figure 2. Acceptable Mounting Positions.						
	The vertical position is the recommended position for mounting. Figure 2 shows the acceptable mounting positions.						
	Allow 8 inches (200 mm) above and on the wiring side of the actuator, and four inches (100 mm) on all other sides of the actuator. This service envelope is the minimum space required to access and service the actuator. See <i>Dimensions</i> for actuator dimensions and the recommended service envelope.						
	CAUTION: Do not rotate the actuator on a Pressure Independent Control Valve (PICV) once the actuator and valve stem are connected. Doing so will inadvertently adjust the flow setting of the valve.						
Start-Up	Check the wiring for proper connections.						
	NOTE: The valve body assembly determines the complete assembly action.						
Normally Closed Valve	Y1 control signal extends the actuator (0 to 1): Valve opens. Y2 control signal retracts the actuator (1 to 0): Valve closes.						
Normally Open Valve	Y1 control signal extends the actuator (0 to 1): Valve closes. Y2 control signal retracts the actuator (1 to 0): Valve opens.						
Three-Way Valve	Y1 control signal extends the actuator (0 to 1): Valve opens between Ports A and AB (through port).						
	Y2 control signal retracts the actuator (1 to 0): Valve opens between Ports B and AB (bypass port)						
Wiring	NOTE: All wiring must conform to national and local codes and regulations (NEC, CE, and so on).						
	Do not use auto transformers. Use earth ground isolating step-down Class 2 power supplies.						
	Determine supply transformer rating by summing total VA of all actuators used.						
	The maximum rating for Class 2 step-down transformer is 100 VA. It is recommended that no more than 10 actuators are powered by one transformer.						



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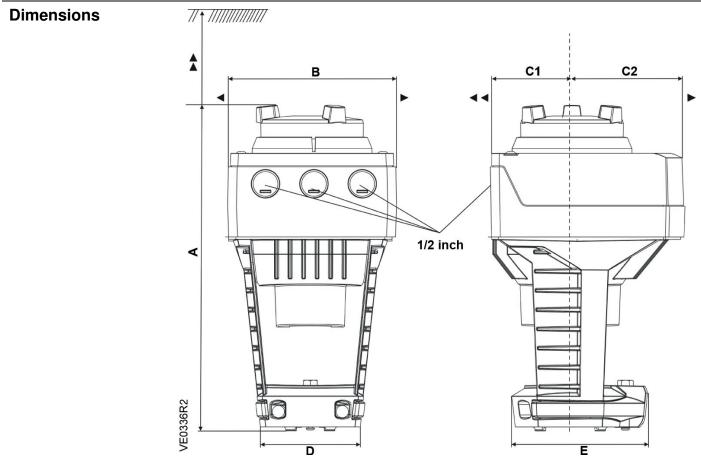


Figure 5. Dimensions in Inches (Millimeters).

ervice envelope	Minimum access space recommended									
	► 4 inc	h (100 m	m)		▲ 8 inch (2	00 mm)				
Product Numbers	Α	В	С	C1	C2	D	E	►	••	Weight Ibs (kg)
SAX81.03U	9.53 (242)	4.88 (124)	5.91 (150)	2.68 (68)	3.23 (82)	3.15 (80)	3.94 (100)	3.94 (100)	7.87 (200)	4.1 (1.85)
With ASK39.1	10.51	6.06	11.81	7.87	3.94					4.6

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